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To newspapers, newsrooms,
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Press Release
9 March 2010

TREASURY NOTE AUCTIONS RIKB 11 0722 AND RIKB 25 0612

On Friday **12 March 2010** at **11:00**, an auction will be held by Government Debt Management.

The securities sold in the auction will be Treasury notes in series **RIKB 11 0722** and **RIKB 25 0612**. The total amount of accepted bids will be announced following the auction.

Government Debt Management reserves the right, on behalf of the Treasury, to accept some or all of the bids placed, or to reject all of them. Only primary dealers in Government securities are authorised to submit bids in this auction; however, they may also submit bids on behalf of investors. The minimum amount of each bid is 1 m.kr. nominal value.

The auction will be structured so that all accepted bids will be offered to primary dealers at the same price. The lowest accepted price (highest yield) will determine the sale price. In other respects, reference is made to the Terms of Invitation to Tender, which accompany this press release.

The payment and settlement date is Wednesday 17 March 2010.

Investors that own RIKB 10 0317 and are interested in reinvesting in other Treasury notes are particularly encouraged to participate in this auction by contacting their nearest bank.

Further information can be obtained from Oddgeir Gunnarsson, Government Debt Management, at tel +354 569 9633.

Sincerely,